

Investor Details

Account holder name(s)

Registered Address

Postcode

Contact No. Investment Account No.

Withdrawal Options

Please tick the appropriate box:

I wish to withdraw £

I wish to transfer £ To TBS Account Number

If you are opening a new account, leave blank and enclose an application form

I wish to close my account. *If you wish to transfer part or all of your ISA to another provider, please do not complete this form as you will need to contact the other provider in the first instance.*

If you transfer ISA funds direct to your bank account you will lose the ISA status on the funds. Please note: if you would like to retain your right to receive notice and vote at the Society's Annual General Meeting, a minimum balance of £100 should be maintained in one account.

Notice Accounts Only

Please note this withdrawal will be carried out at the end of the notice period on my account.

Notice Periods:

Please refer to the individual terms and conditions of the account you are withdrawing or transferring from.

Withdrawal of Funds

Please transfer the funds to my nominated bank account. If you wish to change your existing nominated bank account, filling in the section below **cancels** and **replaces** any previous nominated bank account withdrawal instructions. If you are registering a new bank account, we will verify these details electronically, by sending your name, address, date of birth and bank details to the credit reference agencies who will supply us with the information we require. These agencies will record details of the search but the search will not be seen or used by third parties to assess your ability to obtain credit. We will only use the results of this search to confirm your bank account details. If the electronic verification is unsuccessful, we will contact you to obtain further evidence.

If you have **not** provided us with details of a nominated bank account, please complete the section below.

The bank account **must be in your own name** and must be able to accept electronic payments via the Faster Payments Service.

Bank/Building Society name Bank/Building Society account in the name(s) of

Bank/Building account No. Sort Code

Protecting your account Important Information!

Please don't fall victim to a scam. Take a moment to stop and think before parting with your money. Are you being put under pressure to make this payment? Is someone else, or even your bank, the police or HMRC telling you to make this payment? Could it be fake? It's okay to reject, refuse or ignore any requests. Only criminals will try to rush or panic you. Please contact us as soon as possible if you have any concerns.

Signatures

Joint Accounts require signatures of all holders unless the appropriate authority has already been given to the Society.

Signed

Date

 / /

Signed

Date

 / /

For office use only

Date received

Notice date

Penalty

Y / N

Withdrawal

amount

£

Closure amount

£

Signature

checked by

Dormant

Y / N

Dormancy check

(if applicable)

Processed by

(05/15)

Help us to help you - what were your reasons for closing or withdrawing funds?

Please tick the appropriate boxes and/or write your comments in the space provided below:

Unsuitable account features

Interest rates

Service

Funds required for specific purpose

Other (please state)

Comments:

Would you recommend Teachers Building Society to a friend or relative?

Yes

No

Why?

Thank you for your time providing us with your feedback.



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